

Research Overview

DECEMBER '24 METHODOLOGY:

Mercury Analytics, on behalf of American Edge Project, conducted an **online survey between December 2 – 9, 2024**. The survey included **1,508 registered voters nationwide.**

The margin of error among this audience at the 95% confidence interval level is +/- 2.5%.

The margin of error on sub-samples is greater.

APRIL '25 METHODOLOGY:

Mercury Analytics, on behalf of American Edge Project, conducted an **online survey between April 10** – **15, 2025**. The survey included **2,000 registered voters nationwide.**

The margin of error among this audience at the 95% confidence interval level is +/- 2.2%.

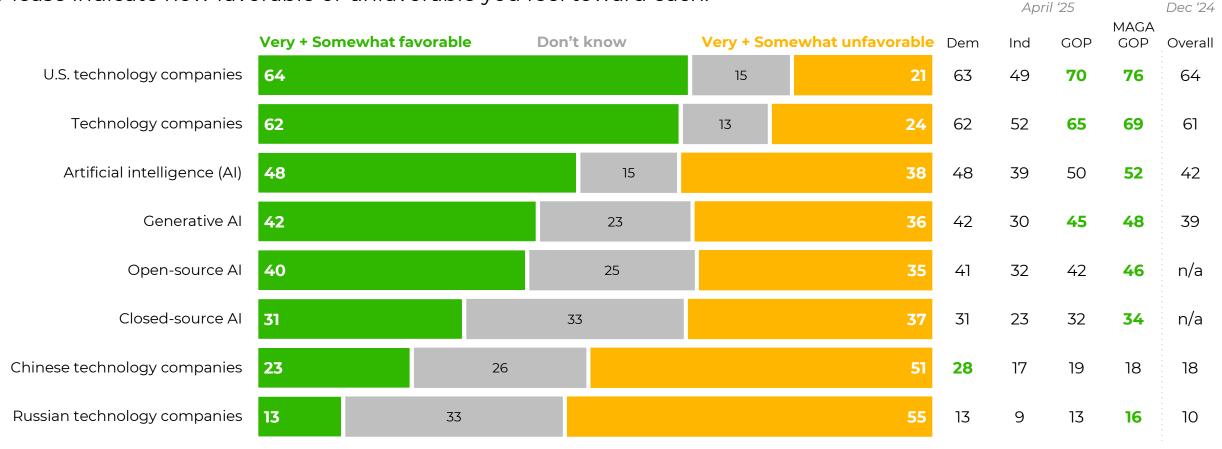
The margin of error on sub-samples is greater.

NOTE: On slides throughout this presentation, bolding in column data indicates statistical significance.

Voters are becoming more favorable of AI; most voters feel favorably toward U.S. technology

Very + Somewhat Favorable

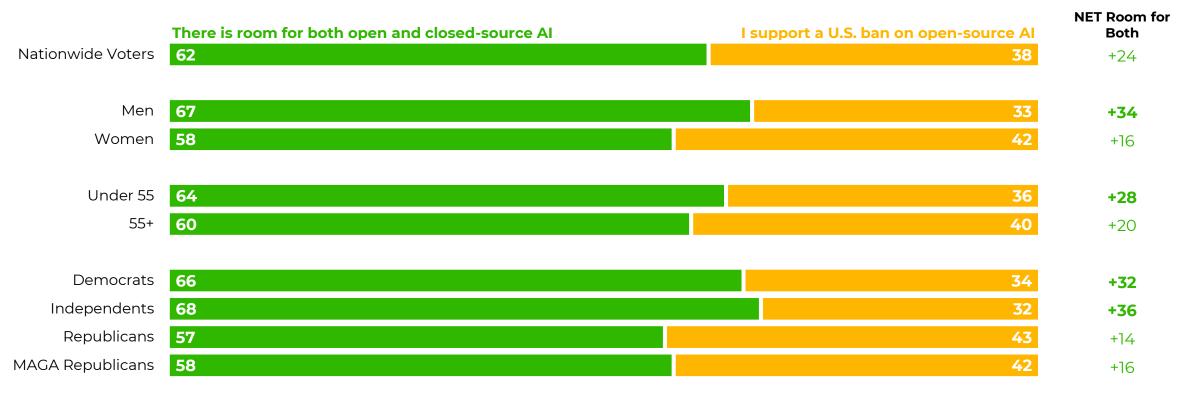
Please indicate how favorable or unfavorable you feel toward each.



After reading definitions of open and closed-source AI, most voters agree there is room for both

SURVEY PROMPT: Al systems are built using AI models. In other words, "blueprints" of computer code, detailed operating rules, and data. Open-source AI refers to AI models which tech companies release openly and freely to other companies, researchers, and developers to download, use, and modify without needing special permission or having to pay for access. In other words, the AI "blueprints" are freely shared. Closed-source AI refers to AI models that are kept proprietary and not freely shared with others. This is AI where the "blueprints" remain private. In other words, a developer who wants access to the "blueprints" must pay or meet special terms, and they can't modify it.

Which of the following statements do you agree with most?



Most voters – especially older and MAGA Republican voters – are worried about China becoming a global leader in AI

How worried are you about China becoming a global leader in AI?



Voters – especially Republican voters – are worried about China using its AI for military purposes, an economic advantage, and to censor information

Here is a list of reasons some people say they are worried about China becoming a global leader in AI. How much do you agree or disagree with each statement?

Strongly Agree

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	Strongly agree	Somewhat agree	Strongly + Somewhat	disagree	Dem	Ind	GOP	MAGA GOP
China could use its technological advantages for military purposes	52		36	12	52	37	56	63
China censors online content that it wants to hide	50		35	14	50	35	55	59
China is an authoritarian country that uses its technology platforms to censor and surveil its citizens	49		37	14	49	31	54	59
China is an authoritarian country that does not share our values	48		3 3	18	48	31	54	62
China wants to make the world more dependent on its technology, so that it has more control over its competitors and adversaries	46		36	18	41	34	54	63
China has already stated it wants to surpass the U.S. as world leader, and technology is one way to do that	46		38	16	43	37	51	56

Voters see open-source AI as a way to protect Americans and U.S. national security, free speech, and the U.S.'s competitive edge over China

Please indicate how compelling each is as a reason to <u>support open-source Al systems</u>.

				v	very compening				
	Very compelling	Somewhat compelling Not t	hat + Not at all compelling	Dem	Ind	GOP	MAGA GOP		
Open-source AI helps the U.S. military keep Americans safe by improving cyber defenses and strengthening intelligence	28	40	31	29	22	29	31		
Open-source AI allows the U.S. to compete with China on a level playing field	28	43	30	28	20	29	32		
Open-source AI aligns with U.S. values of free speech and an open internet	27	42	30	28	22	28	29		
Open-source Al will improve America's economic growth if American-designed systems are adopted globally	25	44	31	25	13	28	28		
Open-source AI will improve America's national security if American-designed systems are adopted globally	23	42	34	23	19	25	26		

Very Compelling